

**ON BENEFICIARY RECEIVING BANK LETTERHEAD
FROM TOP WORLD BANK ONLY**

Date:
Account Number:
Our Ref.No.

ATTN: Collateral Provider

BANK COMFORT LETTER (BCL)

Dear Sirs,

We, LOCATED AT confirm that our client,
....., REPRESENTED BY MR., PASSPORT
NUMBER, ADDRESS..... WHO IS THE AUTHORISED
SIGNATORY ON SAID ACCOUNT, maintain a corporate account with us since 20XX and is in
good standing with our bank.

Furthermore, as per your request and instructions, we are ready to accept the Bank
Guarantee/Stand By Letter of Credit from _____, by Swift MT 760, and pay
XX % of the face value for its fees within 5 days as we hereby confirm that our client is ready,
willing and financially able to enter into the Agreement (as per the above referred codes) having
facility with our bank freely available on their account as of this date, all of which are good
clean, cleared and of non-criminal origin funds, free of all liens and unencumbered, ready to be
blocked for issuance of BPU (Bank Payment Undertake) upon successful verification and
authentication of your MT799 pre advise or transfer as per the Client's further instructions.

Authenticity of this letter can be verified on a Bank-To-Bank basis.

Yours sincerely,

.....
Bank Officer No. 1
PIN / Title

.....
Bank Officer No. 2
PIN / Title

/ Bank Stamp /

- Strictly Confidential -

**ON BENEFICIARY RECEIVING BANK LETTERHEAD
FROM TOP WORLD BANK ONLY
BPU (BANK PAYMENT UNDERTAKE)**

(Text may vary in substance but the essential undertaking must be maintained)

FROM
BANK NAME:
ADDRESS:
BANK TEL:
BANK FAX:
BANK OFFICER NAME:
SWIFT CODE:
ACCOUNT NAME:
ACCOUNT NO:

TO
BANK NAME:
BANK ADDRESS:
BANK TEL: BANK
FAX:
BANK OFFICER NAME:
SWIFT CODE: ACCOUNT
NAME: ACCOUNT NO:

TRANSACTION CODE:
BG/SBLC NO:
CURRENCY:
AMOUNT: ISSUING
DATE: MATURITY
DATE:

AT THE REQUEST OF OUR CLIENT: <RECIEVERS NAME> FOR THE BENEFIT OF: <SENDERS NAME>, WE,
<BANK NAME>, HEREBY IRREVOCABLY CONFIRM THAT WE ARE PREPARED TO UNDERTAKE THE FOLLOWING:

- 1.** TO RECEIVE, VIA SWIFT MT760 INTO OUR CLIENT'S ACCOUNT, <RECEIVERS ACCOUNT>CASH-BACKED, ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND UNCONDITIONAL BANK GUARANTEE/STANDBY LETTERS OF CREDIT ("USD X00M"); AND,
- 2.** TO SWIFT TRANSFER A PRINCIPAL AMOUNT <(XX% OF VALUE OF BG/SBLC AMOUNT) X00 MILLION USDS> WITHIN FIVE (5) DAYS TO THE BELOW-LISTED ACCOUNT AFTER SUCCESSFULLY RECEIVING AND AUTHENTICATING THE ("USD X00M"); BANK GUARANTEE /DELIVERED VIA SWIFT MT760 TO OUR CLIENT'S ABOVE ACCOUNT.

BANK NAME:
ACCOUNT NUMBER:
ACCOUNT NAME:
SWIFT CODE:

WE, HEREBY CONFIRM THAT THE (XX% OF VALUE OF BG AMOUNT) USD X00 MILLION ARE GOOD, CLEAN AND CLEARED FUNDS DERIVED FROM A LEGAL SOURCE.

FOR AND ON BEHALF OF:

ISSUING BANK

ISSUING BANK ADDRESS

BANK OFFICER 1
TITLE (PIN)

BANK OFFICER 2
TITLE (PIN)

/ Bank Stamp /

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